



rentenbank

Key Figures

In accordance with German Commercial Code (HGB)

Balance sheet in € billion (extract)	30.06.2009	30.06.2008	31.12.2008
Total assets	78.6	95.9	87.9
Loans and advances to banks	49.1	65.3	53.3
Debt securities and other fixed-income securities	28.4	29.4	27.7
Liabilities to banks	8.7	16.3	11.0
Securitized liabilities	59.9	72.4	68.9
Total capital in € million	3 001.9	2 896.2	3 047.2

Income statement in € million (extract)	01.01.2009- 30.06.2009	01.01.2008- 30.06.2008	01.01.2008- 31.12.2008
Net interest income	222.1	163.8	392.0
Administrative expenses	22.3	20.9	42.8
Operating result before risk provisioning and valuation adjustments	195.7	144.0	349.6

Cost-income ratio in %	10.2	12.7	10.9
Total capital ratio (SolvV) in %	22.7	15.2	19.1

In accordance with International Financial Reporting Standards (IFRS)

Consolidated balance sheet in € billion (extract)	30.06.2009	30.06.2008	31.12.2008
Total assets	80.1	95.5	90.1
Loans and advances to banks	48.9	64.4	52.8
Financial investments	27.8	29.2	27.5
Liabilities to banks	8.1	15.6	10.5
Securitized liabilities	57.4	65.7	66.6

Consolidated income statement in € million (extract)	01.01.2009- 30.06.2009	01.01.2008- 30.06.2008	01.01.2008- 31.12.2008
Net interest income before provision for loan losses/ promotional contribution	206.5	147.2	350.7
Provision for loan losses/promotional contribution	43.4	18.5	58.2
Administrative expenses	22.1	20.2	42.4
Operating result before profit and loss from fair value measurement and hedge accounting	136.6	110.4	202.3
Result from fair value measurement and from hedge accounting	237.1	-123.8	261.7
Group's interim net income for the period	373.6	-13.6	463.4*

* Group's net income for the year